



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

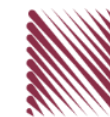
12th December 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, December 12, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,710.63	37.81	0.57%	-7.15%	7,492.07	6,357.12	39.73	1.55	20.66	4.14
Premier Index	7,347.41	47.95	0.66%	-8.50%	8,347.98	6,899.51	30.35	1.76	20.45	4.65
Main Index	5,518.06	12.67	0.23%	-1.16%	5,810.63	5,311.80	9.38	0.86	21.34	2.51
NIC 50 Index	8,589.74	79.45	0.93%	-5.44%	9,309.35	8,000.20	29.65	1.76	20.45	4.65

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	67.95	276.82
Premier Index	51.04	182.27
Main Index	16.92	94.54
NIC 50 Index	74.47	288.79

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
IFA Hotels and Resorts	0.696	1,031,162	6.10%
Real Estate Trade Centers	0.048	8,299	4.84%
National Cleaning	0.032	635	3.90%
Kuwait Reinsurance	0.390	390	3.72%
National Industries Group Hold	0.197	1,902,407	3.68%

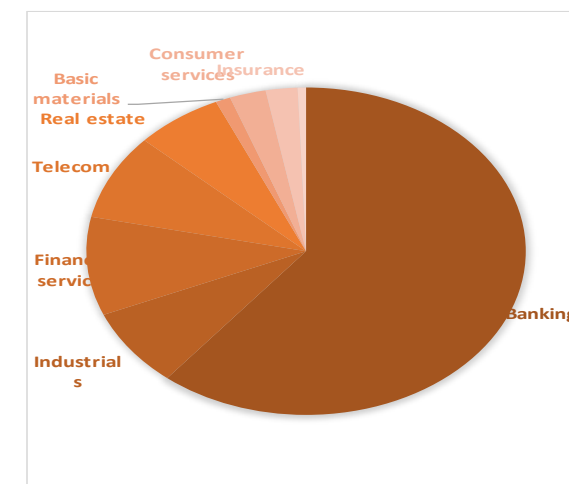
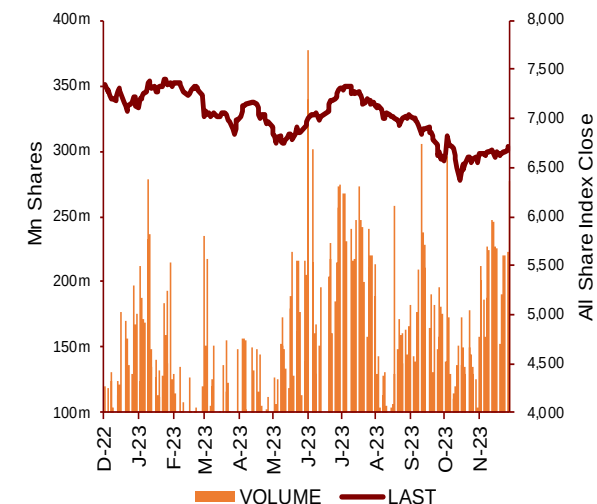
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.703	11.02	0.43%
Aayan Leasing and Investment	0.169	8.70	0.00%
International Financial Advise	0.307	6.84	-0.97%
Gulf Bank	0.274	5.06	1.86%
Arzan Financial Group for Fina	0.204	3.84	-4.23%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	58	40	52
Premier Index	18	5	2
Main Index	40	35	50
NIC 50 Index	26	15	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
First Investment	0.038	11,160	-5.00%
Osoul Investment	0.087	470	-4.92%
First Takaful Insurance	0.058	145	-4.92%
Al Argan International Real E	0.067	27,068	-4.86%
Injazzat Real Estate Develop	0.083	3,497	-4.37%

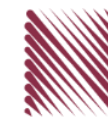
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Aayan Leasing and Investme	0.169	50.97	0.00%
International Financial Advise	0.307	21.84	-0.97%
Gulf Bank	0.274	18.51	1.86%
Arzan Financial Group for Fir	0.204	18.28	-4.23%
Kuwait Projects Company Hi	0.120	16.03	1.69%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,609.90	11.170	0.70%	-10.9%	1,859.1	1,528.9	23.834	1.12	17.65	2.74
Industrials	901.03	-1.990	-0.22%	-16.3%	1,117.4	853.7	3.040	0.93	16.32	3.05
Financial services	1,235.35	6.790	0.55%	-2.3%	1,321.8	1,139.0	3.806	0.99	35.48	2.61
Telecom	1,089.38	7.030	0.65%	-8.4%	1,261.9	1,011.3	3.318	1.18	11.19	3.65
Real estate	1,196.13	-0.740	-0.06%	-1.0%	1,262.0	1,071.7	2.518	0.66	20.59	1.87
Basic materials	766.37	-11.350	-1.46%	-10.1%	980.0	746.5	0.432	1.47	8.97	11.90
Consumer services	602.10	14.380	2.45%	22.5%	629.9	437.7	1.045	2.25	12.17	2.89
Insurance	2,299.43	43.820	1.94%	45.4%	2,263.7	1,521.2	0.917	1.00	13.61	4.51
Health care	482.15	0.000	0.00%	4.4%	487.2	397.7	0.239	-0.25	12.99	1.65
Energy	944.10	6.060	0.65%	-17.6%	1,242.7	893.6	0.191	0.73	11.16	2.28
Utilities	463.16	0.000	0.00%	-6.4%	547.4	447.4	0.194	1.47	13.63	6.82
Consumer goods	1,545.60	11.520	0.75%	3.2%	1,760.6	1,351.5	0.182	1.11	12.71	1.19
Technology	585.64	-24.000	-3.94%	-12.4%	793.0	524.5	0.008	0.68	NM	-
	6,710.63	37.81	0.57%	-7.1%	7,492.1	6,357.1	39.73	1.55	20.66	4.14



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



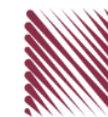
Premier Market

Tuesday, December 12, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.888	0.009	1.02%	1.68	12.94	3.85	7,042	0%	-14%	3.19	3.61	13.4%	1.7%	1.076	0.838	23.20%
Kuwait Finance House	0.703	0.003	0.43%	1.80	17.36	2.40	10,268	0%	-6%	11.02	15.70	14.9%	2.4%	0.805	0.659	33.84%
Mobile Telecommunications	0.498	0.006	1.22%	1.73	9.96	7.11	2,155	2%	-12%	1.83	3.69	17.7%	5.7%	0.582	0.451	7.10%
Boubyan Bank	0.587	0.004	0.69%	2.36	36.23	0.97	2,326	1%	-22%	0.76	1.29	6.7%	0.8%	0.777	0.563	7.66%
Agility Public Warehousing	0.524	-0.003	-0.57%	0.75	15.89	0.00	1,337	-3%	-27%	1.08	2.07	5.3%	3.2%	0.757	0.498	4.41%
Mabanee Co.	0.823	0.003	0.37%	1.78	17.07	1.61	1,083	-2%	3%	0.26	0.32	10.8%	5.4%	0.894	0.680	3.57%
Gulf Bank	0.274	0.005	1.86%	1.25	13.26	3.52	992	8%	-8%	5.06	18.51	9.7%	1.0%	0.312	0.235	3.27%
Burgan Bank	0.170	0.001	0.59%	0.64	17.73	4.51	586	0%	-18%	1.23	7.25	3.6%	0.6%	0.229	0.157	1.93%
Human Soft Holding	3.100	0.017	0.55%	3.43	9.21	12.36	396	3%	-8%	0.39	0.13	36.4%	26.9%	3.845	2.972	1.30%
Warba Bank	0.178	0.001	0.56%	0.96	24.62	1.65	367	-1%	-22%	0.17	0.94	4.0%	0.4%	0.241	0.165	1.21%
Boubyan Petrochemical	0.605	-0.011	-1.79%	1.29	11.33	9.74	323	-7%	-24%	0.90	1.48	11.1%	6.2%	0.856	0.600	1.06%
Kuwait Projects Company Holding	0.120	0.002	1.69%	0.69	30.08	0.00	546	6%	7%	1.91	16.03	1.9%	0.3%	0.142	0.099	1.80%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	1.47	13.63	6.82	194	-1%	-6%	0.01	0.08	11.3%	3.0%	0.208	0.170	0.64%
National Industries Group Holding	0.197	0.007	3.68%	0.93	18.02	2.51	445	6%	-5%	1.90	9.75	5.3%	3.1%	0.238	0.176	1.47%
Boursa Kuwait Securities Co	1.719	0.019	1.12%	5.66	22.25	5.00	345	1%	-16%	0.35	0.20	25.1%	18.9%	2.299	1.641	1.14%
Kuwait International Bank	0.148	0.001	0.68%	0.56	15.40	2.49	227	1%	-17%	0.87	5.89	3.0%	0.5%	0.192	0.141	0.75%
Jazeera Airways	1.321	0.003	0.23%	8.69	23.09	5.92	291	3%	-30%	0.40	0.30	35.6%	4.6%	2.200	1.111	0.96%
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.76	NM	0.00	167	-2%	-14%	0.04	0.25	-16.4%	-3.6%	0.220	0.162	0.55%
Mezzan Holding	0.518	0.014	2.78%	1.50	12.71	2.38	161	0%	32%	0.38	0.74	12.4%	5.1%	0.540	0.360	0.53%
Gulf Cable and Electrical Industries Group	1.260	-0.005	-0.40%	1.17	13.23	4.74	262	-3%	4%	0.70	0.56	9.0%	NM	1.352	0.999	0.86%
National Investments	0.232	0.008	3.57%	1.07	75.08	12.50	185	4%	-2%	0.48	2.08	1.3%	0.8%	0.267	0.182	0.61%
Alimtiyaz Investment Group	0.060	-0.001	-2.30%	0.38	NM	14.78	61	3%	-21%	0.01	0.16	-3.2%	-1.2%	0.076	0.052	0.20%
Kuwait Real Estate	0.198	-0.004	-1.98%	1.33	16.02	1.44	184	6%	89%	2.68	13.33	8.7%	3.3%	0.208	0.101	0.61%
Integrated Holding	0.488	0.004	0.83%	1.99	34.29	3.10	123	9%	32%	0.35	0.71	5.8%	3.7%	0.499	0.339	0.41%
ALI ALGanim	1.030	0.001	0.10%	8.04	10.87	6.71	282	-2%	28%	1.02	0.99	40.0%	15.7%	1.287	0.790	0.93%
Kuwait Investment	0.130	0.001	0.78%	4.90	7.59	3.88	68	0%	-14%	0.04	0.32	8.2%	4.9%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.204	-0.009	-4.23%	5.71	30.22	1.84	166	4%	81%	3.84	18.28	4.6%	3.6%	0.215	0.099	0.55%
Aayan Leasing and Investment	0.169	0.000	0.00%	5.46	8.63	4.44	112	3%	27%	8.70	50.97	14.0%	9.4%	0.173	0.121	0.37%
Commercial Real Estate	0.105	0.001	0.96%	4.94	21.00	2.80	185	1%	9%	0.41	3.94	3.1%	1.8%	0.111	0.092	0.61%
Heavy Engineering Industries and Shipbuilding	0.848	0.003	0.36%	6.46	23.70	2.37	153	1%	38%	0.94	1.11	9.3%	3.7%	0.889	0.566	0.50%
GFH Financial Group	0.076	0.000	-0.52%	5.17	8.31	6.34	264	-1%	1%	0.12	1.60	10.6%	1.1%	0.095	0.069	0.87%
Total		47.95	0.66%	1.76	20.45	4.65	30,347	0.7%	-8.5%	36.98	105.06					100%

DAILY MARKET COVERAGE REPORT

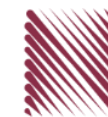
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.888	0.009	1.02%	1.68	12.9	3.85	7,042	0.3%	-13.5%	13.4%	1.7%
Kuwait Finance House	0.703	0.003	0.43%	1.80	17.4	2.40	10,268	0.4%	-6.0%	14.9%	2.4%
Mobile Telecommunications	0.498	0.006	1.22%	1.73	10.0	7.11	2,155	1.8%	-11.5%	17.7%	5.7%
Boubyan Bank	0.587	0.004	0.69%	2.36	36.2	0.97	2,326	0.7%	-22.0%	6.7%	0.8%
Agility Public Warehousing	0.524	-0.003	-0.57%	0.75	15.9	0.00	1,337	-3.0%	-27.2%	5.3%	3.2%
Mabane Co.	0.823	0.003	0.37%	1.78	17.1	1.61	1,083	-1.8%	2.9%	10.8%	5.4%
Gulf Bank	0.274	0.005	1.86%	1.25	13.3	3.52	992	8.3%	-7.8%	9.7%	1.0%
Burgan Bank	0.170	0.001	0.59%	0.64	17.7	4.51	586	0.0%	-18.5%	3.6%	0.6%
Human Soft Holding	3.100	0.017	0.55%	3.43	9.2	12.36	396	3.0%	-7.5%	36.4%	26.9%
Warba Bank	0.178	0.001	0.56%	0.96	24.6	1.65	367	-0.6%	-22.0%	4.0%	0.4%
Boubyan Petrochemical	0.605	-0.011	-1.79%	1.29	11.3	9.74	323	-6.8%	-24.4%	11.1%	6.2%
Kuwait Projects Company Holding	0.120	0.002	1.69%	0.69	30.1	0.00	546	6.2%	7.1%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	1.47	13.6	6.82	194	-1.1%	-6.4%	11.3%	3.0%
National Industries Group Holding	0.197	0.007	3.68%	0.93	18.0	2.51	445	6.5%	-4.7%	5.3%	3.1%
Boursa Kuwait Securities Co	1.719	0.019	1.12%	5.66	22.2	5.00	345	1.5%	-16.2%	25.1%	18.9%
Kuwait International Bank	0.148	0.001	0.68%	0.56	15.4	2.49	227	1.4%	-17.4%	3.0%	0.5%
Jazeera Airways	1.321	0.003	0.23%	8.69	23.1	5.92	291	3.3%	-30.5%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.76	NM	0.00	167	-1.7%	-13.8%	-16.4%	-3.6%
Mezzan Holding	0.518	0.014	2.78%	1.50	12.7	2.38	161	0.2%	31.8%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.260	-0.005	-0.40%	1.17	13.2	4.74	262	-2.7%	3.7%	9.0%	6.9%
National Investments	0.232	0.008	3.57%	1.07	75.1	12.50	185	4.0%	-2.1%	1.3%	0.8%
Alimtiq Investment Group	0.060	-0.001	-2.30%	0.38	NM	14.78	61	3.5%	-20.6%	-3.2%	-1.2%
Kuwait Real Estate	0.198	-0.004	-1.98%	1.33	16.0	1.44	184	6.5%	88.8%	8.7%	3.3%
Integrated Holding	0.488	0.004	0.83%	1.99	34.3	3.10	123	8.7%	31.9%	5.8%	3.7%
ALI ALGanim	1.030	0.001	0.10%	3.74	10.9	6.71	282	-1.7%	28.0%	40.0%	15.7%
Kuwait Investment	0.130	0.001	0.78%	0.60	7.6	3.88	68	0.0%	-14.5%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.204	-0.009	-4.23%	1.41	30.2	1.84	166	4.1%	80.9%	4.6%	3.6%
Aayan Leasing and Investment	0.169	0.000	0.00%	1.16	8.6	4.44	112	3.0%	27.1%	14.0%	9.4%
Commercial Real Estate	0.105	0.001	0.96%	0.64	21.0	2.80	185	1.0%	9.4%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.848	0.003	0.36%	2.16	23.7	2.37	153	1.3%	38.3%	9.3%	3.7%
GFH Financial Group	0.076	0.000	-0.52%	0.87	8.3	6.34	264	-0.8%	0.5%	10.6%	1.1%
Total		47.95	0.66%	1.76	20.45	4.65	30,065	0.7%	-8.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,347	47.95	0.66%	7,263	7,676	57	30,065	0.7%	-9.5%	8,348	6,900

Top 5 Performrs (Today`s Price Change)

National Industries Group Holding	0.197	0.007	3.68%	0.192	0.202	63	445	6.5%	-4.7%	0.238	0.176
National Investments	0.232	0.008	3.57%	0.210	0.224	70	185	4.0%	-2.1%	0.267	0.182
Mezzan Holding	0.518	0.014	2.78%	0.506	0.468	53	161	0.2%	31.8%	0.540	0.360
Gulf Bank	0.274	0.005	1.86%	0.250	0.263	81	992	8.3%	-7.8%	0.312	0.235
Kuwait Projects Company Holding	0.120	0.002	1.69%	0.112	0.121	68	546	6.2%	7.1%	0.142	0.099

Middel Performrs (Today`s Price Change)

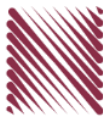
Mobile Telecommunications	0.498	0.006	1.22%	0.484	0.516	42	2,155	1.8%	-11.5%	0.582	0.451
Boursa Kuwait Securities Co	1.719	0.019	1.12%	1.731	1.845	50	345	1.5%	-16.2%	2.299	1.641
Integrated Holding	0.488	0.004	0.83%	0.449	0.409	81	123	8.7%	31.9%	0.499	0.339
Boubyan Bank	0.587	0.004	0.69%	0.593	0.624	36	2,326	0.7%	-22.0%	0.777	0.563
Kuwait International Bank	0.148	0.001	0.68%	0.148	0.163	63	227	1.4%	-17.4%	0.192	0.141
Burgan Bank	0.170	0.001	0.59%	0.169	0.194	50	586	0.0%	-18.5%	0.229	0.157
Human Soft Holding	3.100	0.017	0.55%	3.066	3.374	61	396	3.0%	-7.5%	3.845	2.972
Kuwait Finance House	0.703	0.003	0.43%	0.100	0.100	52	10,268	0.4%	-6.0%	1.210	0.996
Mabanee Co.	0.823	0.003	0.37%	0.830	0.800	44	1,083	-1.8%	2.9%	0.894	0.680
ALI ALGanim	1.030	0.001	0.10%	1.074	1.030	29	282	-1.7%	28.0%	1.287	0.790
Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	0.177	0.184	55	194	-1.1%	-6.4%	0.208	0.170
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.171	0.183	43	167	-1.7%	-13.8%	0.220	0.162

Bottom 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.260	-0.005	-0.40%	1.226	1.196	20	262	-2.7%	3.7%	1.352	0.999
Agility Public Warehousing	0.524	-0.003	-0.57%	0.527	0.587	41	1,337	-3.0%	-27.2%	0.757	0.498
Boubyan Petrochemical	0.605	-0.011	-1.79%	0.633	0.727	43	323	-6.8%	-24.4%	0.856	0.600
Kuwait Real Estate	0.198	-0.004	-1.98%	0.172	0.138	78	184	6.5%	88.8%	0.208	0.101
Alimtiiaz Investment Group	0.060	-0.001	-2.30%	0.058	0.062	53	61	3.5%	-20.6%	0.076	0.052

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.888	0.009	1.02%	1.68	12.94	3.85	7,042	0.3%	-13.5%	3.19	3.61	13.4%	1.7%	1.076	0.838	17.73%
Kuwait Finance House	0.703	0.003	0.43%	1.80	17.36	2.40	10,268	0.4%	-6.0%	11.02	15.70	14.9%	2.4%	0.805	0.659	25.86%
Boubyan Bank	0.587	0.004	0.69%	2.36	36.23	0.97	2,326	0.7%	-22.0%	0.76	1.29	6.7%	0.8%	0.777	0.563	5.86%
Commercial Bank of Kuwait	0.509	0.000	0.00%	1.40	7.33	4.81	936	0.0%	1.8%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.36%
Gulf Bank	0.274	0.005	1.86%	1.25	13.26	3.52	992	8.3%	-7.8%	5.06	18.51	9.7%	1.0%	0.312	0.235	2.50%
Burgan Bank	0.170	0.001	0.59%	0.64	17.73	4.51	586	0.0%	-18.5%	1.23	7.25	3.6%	0.6%	0.229	0.157	1.48%
Ahli United Bank	0.258	0.004	1.57%	0.86	17.97	0.00	581	2.0%	-9.2%	0.02	0.06	4.8%	0.9%	0.288	0.240	1.46%
Warba Bank	0.178	0.001	0.56%	0.96	24.62	1.65	367	-0.6%	-22.0%	0.17	0.94	4.0%	0.4%	0.241	0.165	0.92%
Al Ahli Bank of Kuwait	0.216	0.000	0.00%	0.85	13.66	3.44	510	2.9%	-28.1%	0.55	2.56	5.1%	0.6%	0.332	0.208	1.28%
Kuwait International Bank	0.148	0.001	0.68%	0.56	15.40	2.49	227	1.4%	-17.4%	0.87	5.89	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							23,834			22.85	55.82					60.02%

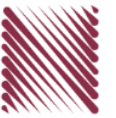
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.605	-0.011	-1.79%	1.29	11.33	9.74	323	-6.78%	-24.38%	0.90	1.48	11.1%	6.2%	0.856	0.600	0.81%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.20%
Kuwait Foundry	0.426	-0.008	-1.84%	2.13	4.61	24.74	28	2.16%	61.31%	0.00	0.01	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							432			0.90	1.49					1.09%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.518	0.014	2.78%	1.50	12.71	2.38	161	0.2%	31.8%	0.38	0.74	12.4%	5.1%	0.540	0.360	0.40%
Livestock Transport and Trading	0.101	0.000	0.00%	0.72	NM	0.00	21	-1.0%	-8.2%	0.00	0.00	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							182			0.38	0.74					0.46%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.321	0.003	0.23%	8.69	23.09	5.92	291	3.3%	-30.5%	0.40	0.30	35.6%	4.6%	2.200	1.111	0.73%
Kuwait National Cinema	1.200	0.000	0.00%	1.34	12.73	5.00	111	12.0%	26.3%	0.02	0.02	10.9%	4.4%	1.258	0.920	0.28%
Oula Fuel Marketing	0.138	0.001	0.73%	0.84	13.46	3.65	56	-3.5%	-4.8%	0.00	0.02	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.136	0.000	0.00%	0.77	13.63	3.68	55	-1.4%	-8.7%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.096	0.001	0.63%	0.47	NM	0.00	27	-0.5%	-12.4%	0.00	0.02	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.696	0.040	6.10%	8.17	11.87	0.00	128	23.4%	607.4%	1.03	1.53	97.2%	5.3%	0.699	0.058	0.32%
Kuwait Resorts	0.072	0.001	1.27%	0.46	15.34	4.13	14	-0.7%	-9.1%	0.01	0.15	3.0%	2.7%	0.080	0.065	0.04%
Future Kid Entertainment and Real Estate	0.100	0.000	-0.10%	0.74	8.00	6.00	11	1.4%	-10.0%	0.00	0.03	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.178	-0.004	-2.20%	1.38	11.72	2.50	54	1.7%	-19.8%	0.23	1.31	12.2%	9.6%	0.230	0.163	0.14%
Kuwait Hotels	0.171	0.000	0.00%	1.72	10.36	0.00	10	-5.0%	-3.4%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.030	0.001	0.10%	3.74	10.87	6.71	282	-1.7%	nm	1.02	0.99	40.0%	15.7%	1.287	0.790	0.71%
Total Consumer Services - 13 Companies							1,045			2.73	4.37					2.63%

DAILY MARKET COVERAGE REPORT

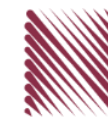
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.254	0.001	0.40%	2.04	5.16	13.31	286	2.0%	-32.4%	0.03	0.11	31.5%	10.7%	0.378	0.237	0.72%
Kuwait Projects Company Holding	0.120	0.002	1.69%	0.69	30.08	0.00	546	6.2%	7.1%	1.91	16.03	1.9%	0.3%	0.142	0.099	1.37%
National Industries Group Holding	0.197	0.007	3.68%	0.93	18.02	2.51	445	6.5%	-4.7%	1.90	9.75	5.3%	3.1%	0.238	0.176	1.12%
Boursa Kuwait Securities Co	1.719	0.019	1.12%	5.66	22.25	5.00	345	1.5%	-16.2%	0.35	0.20	25.1%	18.9%	2.299	1.641	0.87%
GFH Financial Group	0.076	0.000	-0.52%	0.87	8.31	6.34	264	-0.8%	0.5%	0.12	1.60	10.6%	1.1%	0.095	0.069	0.66%
National Investments	0.232	0.008	3.57%	1.07	75.08	12.50	185	4.0%	-2.1%	0.48	2.08	1.3%	0.8%	0.267	0.182	0.47%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	0.0%	-23.3%	0.00	0.00	4.7%	4.2%	0.622	0.468	0.39%
Alimtiq Investment Group	0.060	-0.001	-2.30%	0.38	NM	14.78	61	3.5%	-20.6%	0.01	0.16	-3.2%	-1.2%	0.076	0.052	0.15%
Commercial Facilities	0.158	-0.001	-0.63%	0.51	10.40	10.06	80	5.3%	-11.7%	0.00	0.03	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.169	0.000	0.00%	1.16	8.63	4.44	112	3.0%	27.1%	8.70	50.97	14.0%	9.4%	0.173	0.121	0.28%
Kuwait Investment	0.130	0.001	0.78%	0.60	7.59	3.88	68	0.0%	-14.5%	0.04	0.32	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.208	-0.001	-0.48%	1.08	3.14	2.39	106	4.5%	17.5%	0.09	0.45	37.7%	28.3%	0.212	0.141	0.27%
Arzan Financial Group for Financing and Investment	0.204	-0.009	-4.23%	1.41	30.22	1.84	166	4.1%	80.9%	3.84	18.28	4.6%	3.6%	0.215	0.099	0.42%
Kuwait Financial Centre	0.100	0.000	0.00%	0.49	16.46	5.01	50	3.5%	-4.9%	0.01	0.09	3.0%	3.3%	0.113	0.090	0.13%
Gulf Investment House	0.357	0.002	0.56%	3.30	63	0.00	144	2.0%	-9.6%	0.01	0.04	5.4%	5.7%	0.464	0.317	0.36%
Arabi Group Holdings	0.550	-0.005	-0.90%	4.21	NM	0.00	190	-5.2%	130.4%	0.87	1.60	-20.4%	-2.4%	0.606	0.196	0.48%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.83	NM	0.00	19	1.3%	-10.1%	0.00	0.00	-12.0%	-4.1%	0.107	0.073	0.05%
Privatization Holding	0.028	-0.001	-4.07%	0.27	NM	0.00	17	-5.0%	-21.4%	0.02	0.85	-8.6%	-5.4%	0.037	0.022	0.04%
Asiya Capital Investments	0.043	0.000	0.70%	0.52	NM	0.00	34	3.9%	-20.8%	0.06	1.29	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.63	11.06	5.27	34	0.0%	-1.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.053	0.001	2.14%	0.53	NM	0.00	21	-0.6%	-27.5%	0.01	0.22	-0.7%	-0.9%	0.076	0.050	0.05%
Kamco Investment	0.085	0.000	-0.12%	0.50	99.53	11.81	29	-0.5%	-17.9%	0.05	0.55	0.5%	0.3%	0.115	0.082	0.07%
First Investment	0.038	-0.002	-5.00%	0.72	NM	0.00	17	-8.9%	-39.6%	0.01	0.30	-67.8%	-31.5%	0.071	0.027	0.04%
Inovest BSC Public	0.088	0.000	-0.23%	0.00	NM	0.00	26	3.2%	-0.2%	0.02	0.21	0.9%	0.7%	0.091	0.062	0.07%
Coast Investment and Development	0.070	-0.001	-1.82%	0.70	20.68	7.00	33	-2.6%	-16.5%	0.10	1.38	3.4%	3.3%	0.117	0.069	0.08%
Al Madar Investment	0.089	0.000	0.00%	0.84	158.93	0.00	18	9.2%	-21.9%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.05%
Bayan Investment	0.041	0.001	2.02%	0.65	NM	0.00	9	-2.6%	-32.4%	0.00	0.02	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.000	0.00%	0.54	10.62	5.27	15	-0.2%	-3.1%	0.00	0.00	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.028	0.000	0.71%	0.86	236.67	0.00	12	11.4%	4.4%	0.04	1.32	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.068	0.000	0.00%	0.53	NM	0.00	21	0.0%	4.8%	0.01	0.16	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.109	0.000	0.00%	0.66	9.59	4.54	25	-4.4%	-15.3%	0.36	3.25	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.087	-0.005	-4.92%	0.83	18.87	6.56	11	-4.9%	-11.0%	0.00	0.01	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.064	0.000	0.47%	0.77	NM	0.00	14	1.3%	4.8%	0.00	0.03	NM	NM	0.069	0.040	0.04%
Amar Finance and Leasing	0.064	0.000	0.00%	0.58	11.62	0.00	12	-0.3%	1.8%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.251	-0.008	-3.09%	1.72	59.40	0.00	20	14.6%	48.5%	1.47	5.73	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.307	-0.003	-0.97%	1.23	5.72	0.00	77	10.4%	209.8%	6.84	21.84	26.4%	13.2%	0.321	0.079	0.19%
Credit Rating and Collection	0.021	0.001	2.45%	0.69	13.31	0.00	3	-9.9%	-4.1%	0.00	0.07	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.000	0.00%	0.62	NM	0.00	6	0.6%	75.0%	0.01	0.30	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.034	0.000	0.29%	0.57	1.25	0.00	6	-2.3%	-10.3%	0.00	0.00	33.1%	27.3%	0.043	0.024	0.02%
Warba Capital Holding	0.110	0.001	0.92%	0.32	NM	0.00	3	6.8%	39.3%	0.03	0.25	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.109	0.001	0.93%	1.15	40.37	0.00	33	3.8%	-1.8%	0.25	2.32	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.268	0.002	0.75%	1.50	19.94	0.00	25	-0.7%	67.5%	0.00	0.01	8.5%	4.4%	0.279	0.134	0.06%
AL Safat Investment	0.104	-0.002	-1.89%	1.28	24.13	0.00	40	1.0%	-2.8%	1.00	9.50	5.5%	2.7%	0.121	0.086	0.10%
Gulf Franchising Holding	0.057	0.000	0.00%	1.18	NM	0.00	2	-4.2%	-37.2%	0.00	0.00	-48.7%	-15.7%	0.097	0.044	0.01%
Total Financial Services - 44 Companies							3,788			28.64	151.30					9.54%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

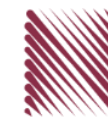


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.41%
Advanced Technology	0.469	0.000	0.00%	1.00	13.85	4.26	70	0.0%	6.6%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.00	0.00					0.60%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.524	-0.003	-0.57%	0.75	15.89	0.00	1,337	-3.0%	-27.2%	1.08	2.07	5.3%	3.2%	0.757	0.498	3.37%
Human Soft Holding	3.100	0.017	0.55%	3.43	9.21	12.36	396	3.0%	-7.5%	0.39	0.13	36.4%	26.9%	3.845	2.972	1.00%
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.76	NM	0.00	167	-1.7%	-13.8%	0.04	0.25	-16.4%	-3.6%	0.220	0.162	0.42%
Kuwait Cement	0.133	0.000	0.00%	0.51	27.71	3.76	95	6.4%	-40.4%	0.24	1.82	1.8%	1.2%	0.226	0.123	0.24%
Gulf Cable and Electrical Industries Group	1.260	-0.005	-0.40%	1.17	13.23	4.74	262	-2.7%	3.7%	0.70	0.56	9.0%	6.9%	1.352	0.999	0.66%
Integrated Holding	0.488	0.004	0.83%	1.99	34.29	3.10	123	8.7%	31.9%	0.35	0.71	5.8%	3.7%	0.499	0.339	0.31%
Kuwait Portland Cement	0.831	-0.016	-1.89%	1.12	14.05	8.26	83	1.5%	1.7%	0.03	0.04	8.1%	5.9%	0.945	0.800	0.21%
United Projects for Aviation Services	0.184	0.000	0.00%	0.65	26.29	0.00	69	2.2%	-9.8%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
Heavy Engineering Industries and Shipbuilding	0.848	0.003	0.36%	2.16	23.70	2.37	153	1.3%	38.3%	0.94	1.11	9.3%	3.7%	0.889	0.566	0.38%
National Industries	0.154	0.000	0.00%	0.65	12.26	6.49	55	-1.9%	-20.6%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.095	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.232	-0.010	-4.13%	0.85	9.80	8.26	28	0.9%	-21.9%	0.01	0.05	9.0%	5.6%	0.315	0.226	0.07%
Ras Al Khaimah for White Cement and Constructi	0.090	0.000	0.00%	0.68	32.18	0.00	45	3.4%	-32.3%	0.00	0.00	2.1%	1.9%	0.140	0.082	0.11%
Combined Group Contracting	0.431	0.004	0.94%	1.40	7.51	7.03	74	2.6%	-5.1%	0.32	0.74	19.4%	4.9%	0.476	0.362	0.19%
Kuwait and Gulf Link Transport	0.053	0.001	2.30%	0.40	NM	0.00	15	-1.1%	-9.0%	0.00	0.00	-23.2%	-5.3%	0.067	0.039	0.04%
Shuaiba Industrial	0.157	0.003	1.95%	0.83	10.91	7.79	16	-5.4%	-2.5%	0.00	0.00	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.032	0.001	3.90%	0.27	NM	0.00	7	-2.1%	-3.0%	0.00	0.02	-3.0%	-1.0%	0.038	0.023	0.02%
Mubarrad Holding	0.082	0.000	0.00%	0.67	11.00	6.08	13	2.9%	2.2%	0.00	0.00	5.9%	5.3%	0.095	0.067	0.03%
Specialities Group Holding	0.104	0.000	0.00%	0.56	9.05	6.41	18	1.0%	0.2%	0.02	0.23	6.2%	4.2%	0.123	0.095	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.016	0.007	0.00%
Metal and Recycling	0.085	0.000	0.00%	0.99	11.95	0.00	8	0.6%	69.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.048	0.020	0.01%
Jassim Transport & Stevedoring	0.314	-0.003	-0.95%	0.96	8.50	5.68	47	-0.6%	-4.3%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,040			4.15	7.85					7.66%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

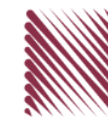


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.890	0.040	2.16%	1.85	14.69	2.92	536	5.0%	86.2%	0.09	0.05	12.9%	3.7%	1.899	0.965	1.35%
AINS.KW	Al Ahleia Insurance	0.603	0.000	0.00%	0.98	6.65	6.63	131	5.4%	21.1%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.33%
KINS.KW	Kuwait Insurance	0.470	0.014	3.07%	0.63	2.17	8.77	87	4.4%	-10.3%	0.00	0.00	NULL	NULL	0.577	0.415	0.22%
KWRE.KW	Kuwait Reinsurance	0.390	0.014	3.72%	1.33	10.41	1.46	101	3.7%	47.6%	0.00	0.00	13.5%	5.6%	0.400	0.260	0.25%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.14	9.14	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.101	0.001	0.90%	0.75	5.12	5.67	24	0.9%	16.6%	0.00	0.00	13.9%	5.1%	0.124	0.076	0.06%
FTIK.KW	First Takaful Insurance	0.058	-0.003	-4.92%	0.68	NM	0.00	6	-4.9%	27.5%	0.00	0.00	-2.2%	-1.5%	0.067	0.038	0.02%
WETH.KW	Wethaq Takaful Insurance	0.024	0.000	0.00%	0.65	47.06	0.00	3	0.0%	-2.0%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies								917			0.10	0.06					2.31%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.740	0.015	2.07%	1.64	9.15	6.90	72	0.0%	-6.2%	0.00	0.01	18.5%	14.7%	1.040	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.438	-0.004	-0.90%	0.79	12.03	6.79	79	-0.2%	-14.1%	0.00	0.01	6.5%	1.3%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.093	0.002	2.09%	0.32	7.92	0.00	24	0.7%	-19.2%	0.00	0.00	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.075	0.000	0.00%	0.75	15.52	0.00	3	0.0%	304.2%	0.00	0.00	1.7%	1.9%	0.354	0.017	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.02%
SENE.KW	Senergy Holding	0.032	0.000	0.00%	0.70	NM	0.00	6	0.0%	-28.7%	0.00	0.01	-6.3%	-3.8%	0.046	0.026	0.02%
Total Energy - 6 Companies								191			0.01	0.02					0.48%

DAILY MARKET COVERAGE REPORT

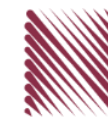
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.823	0.003	0.37%	1.78	17.07	1.61	1,083	-1.8%	2.9%	0.26	0.32	10.8%	5.4%	0.894	0.680	2.73%
SREK.KW	Salhia Real Estate	0.433	-0.013	-2.91%	1.35	16.13	3.20	237	-1.6%	-11.4%	0.36	0.81	8.7%	3.5%	0.550	0.383	0.60%
TIJK.KW	Commercial Real Estate	0.105	0.001	0.96%	0.64	21.00	2.80	185	1.0%	9.4%	0.41	3.94	3.1%	1.8%	0.111	0.092	0.47%
NREK.KW	National Real Estate	0.068	0.000	0.00%	0.33	24.73	0.00	127	2.6%	-46.0%	0.03	0.42	1.4%	1.0%	0.153	0.064	0.32%
TAMK.KW	Tamdeen Real Estate	0.365	0.009	2.53%	0.64	9.28	3.37	147	2.2%	-1.4%	0.03	0.08	7.0%	4.0%	0.405	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.198	-0.004	-1.98%	1.33	16.02	1.44	184	6.5%	88.8%	2.68	13.33	8.7%	3.3%	0.208	0.101	0.46%
UREK.KW	United Real Estate	0.049	0.001	1.25%	0.33	NM	0.00	63	-1.8%	-23.1%	0.03	0.54	0.0%	0.1%	0.080	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.036	-0.001	-1.37%	0.36	NM	0.00	26	0.3%	-26.2%	0.02	0.45	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.073	0.000	0.27%	0.74	NM	0.00	35	2.8%	19.4%	0.29	3.95	-66.9%	-18.3%	0.079	0.046	0.09%
AREC.KW	Ajjal Real Estate Entertainment	0.253	0.003	1.20%	0.38	9.75	1.90	51	-2.7%	-8.1%	0.00	0.01	3.9%	3.0%	0.278	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.083	-0.004	-4.37%	0.48	9.81	5.75	28	-4.3%	4.1%	0.00	0.04	5.0%	2.7%	0.088	0.074	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.154	0.002	1.32%	2.14	4.10	0.00	50	9.2%	152.5%	0.10	0.67	71.5%	13.8%	0.154	0.048	0.12%
AYRE.KW	Aayan Real Estate	0.072	0.000	-0.41%	0.49	7.00	6.90	30	-1.5%	-6.6%	0.06	0.81	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.067	-0.003	-4.86%	0.23	NM	0.00	17	-2.2%	-28.5%	0.03	0.40	-4.4%	-1.4%	0.101	0.066	0.04%
ENMA.KW	Al-Enmaa Real Estate	0.049	-0.002	-3.38%	0.52	20.77	0.00	22	-2.4%	-18.3%	0.01	0.11	2.5%	NM	0.062	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.076	0.000	0.26%	0.56	30.24	7.89	19	1.2%	-34.3%	0.00	0.02	1.8%	0.8%	0.121	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.059	0.000	-0.17%	0.69	17.29	8.49	34	-1.7%	4.8%	0.00	0.01	4.1%	2.7%	0.070	0.051	0.09%
DALQ.KW	Dalqan Real Estate	0.140	0.000	0.00%	1.30	46.05	2.10	8	2.2%	-37.9%	0.00	0.00	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.050	0.000	0.80%	0.96	5.74	0.00	29	4.4%	118.7%	0.26	5.17	18.3%	9.3%	0.051	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.055	0.000	0.00%	0.50	15.52	7.26	20	-0.9%	3.0%	0.00	0.00	3.2%	1.8%	0.059	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.069	0.002	3.13%	0.68	6.21	0.00	25	12.0%	94.2%	1.06	15.57	11.4%	3.1%	0.069	0.033	0.06%
AQAR.KW	Aqar Real Estate Investments	0.059	0.002	3.33%	0.48	18.35	3.51	14	-0.2%	-7.1%	0.00	0.00	2.6%	2.1%	0.066	0.044	0.03%
MASH.KW	Mashaer Holding	0.060	0.000	0.00%	0.67	4.48	0.00	11	5.1%	9.9%	0.00	0.00	15.3%	11.0%	0.068	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.134	0.000	0.00%	1.12	50.19	0.00	20	0.0%	-37.4%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
OSOS.KW	Osos Holding Group	0.071	0.000	0.00%	0.62	8.68	11.27	7	0.0%	-35.5%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	6.5%	-1.7%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.000	0.00%	1.15	NM	0.00	7	0.0%	4.8%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.013	0.000	-3.05%	0.23	NM	0.00	3	-0.8%	-39.5%	0.02	1.44	-13.6%	-11.9%	0.025	0.012	0.01%
SANK.KW	Sanam Real Estate	0.150	-0.004	-2.60%	1.74	NM	0.00	15	-10.2%	68.0%	0.30	1.97	-15.5%	-14.0%	0.211	0.082	0.04%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.026	-0.001	-2.61%	0.42	66.92	0.00	3	-3.0%	-3.0%	0.00	0.10	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.048	0.002	4.84%	0.26	48.18	0.00	7	11.4%	-20.5%	0.01	0.18	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,518			5.96	50.36					6.34%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.081	-0.003	-3.94%	0.68	NM	0.00	8	-3.9%	-15.9%	0.04	0.46	-1.0%	-0.9%	0.109	0.072	0.02%
Total Technology - 1 Companies					0.68	NM	0.0%	8			0.04	0.46	-1.03%	-0.90%			0.02%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.498	0.006	1.22%	1.73	9.96	7.11	2,155	1.8%	-11.5%	1.83	3.69	17.7%	5.7%	0.582	0.451	5.43%
STC.KW	Kuwait Telecommunications	0.557	-0.001	-0.18%	2.36	16.70	5.38	556	-2.1%	-4.8%	0.28	0.50	14.3%	7.8%	0.793	0.520	1.40%
OORE.KW	National Mobile Telecommunications	1.211	-0.007	-0.57%	1.02	6.91	5.75	607	-4.0%	4.5%	0.03	0.03	15.6%	8.4%	1.300	0.957	1.53%
HAYK.KW	Hayat Communications	0.083	0.000	0.00%	0.78	NM	0.00	7	-1.2%	38.6%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies								3,325			2.14	4.21					8.37%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	1.47	13.63	6.82	194	-1.1%	-6.4%	0.01	0.08	11.3%	3.0%	0.208	0.170	0.49%
Total Utilities - 1 Company								194			0.01	0.08					0.49%

Total Market 150 Companies					1.55	20.66	4.14	39,713			67.95	276.82					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw